

ALTAREA

Partnership limited by shares with share capital of €317,853,976.06
Registered office: 87, rue de Richelieu – 75002 PARIS
335.480.877 RCS PARIS

COMBINED GENERAL MEETING OF JUNE 5, 2024

AGENDA AND DRAFT RESOLUTIONS

AGENDA

I - ORDINARY RESOLUTIONS

1. Review and approval of the parent company annual accounts for the financial year ending 31 December 2023;
2. Review and approval of the consolidated accounts for the financial year ending 31 December 2023;
3. Appropriation of profit;
4. Option offered to shareholders to receive payment of the dividend in cash or in shares to be created by the Company;
5. Approval of the information referred to in Article L. 22-10-77 I of the French Commercial Code concerning compensation of corporate officers in 2023;
6. Approval of items of compensation paid or allocated in respect of the financial year ending 31 December 2023 to the Management;
7. Approval of items of compensation paid or allocated in respect of the financial year ending 31 December 2023 to the Chairman of the Supervisory Board;
8. Approval of the 2024 compensation policy applicable to corporate officers;
9. Ratification of the co-option of ALTAGER as Supervisory Board member, replacing ATI;
10. Appointment of MAZARS and ERNST & YOUNG ET AUTRES as joint auditors of the Company, for the certification mission of sustainability information;
11. Opinion on the Company's Climate Strategy;
12. Review and approval of the agreements and commitments referred to in Article L. 226-10 of the French Commercial Code authorised by the Supervisory Board;
13. Authorisation to be given to the Management, for a period of eighteen months, to trade in the Company's own shares;

II – EXTRAORDINARY RESOLUTIONS

14. Authorisation to be given to the Management, for a period of twenty-six months, to cancel shares held by the Company following the purchase of its own shares;
15. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue, with preferential subscription rights maintained, of ordinary shares and/or equity securities convertible into other equity securities or conferring a

- right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued by the Company or an affiliated company;
16. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue of ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities of the Company or an affiliated company without preferential subscription rights for shareholders but with the option of creating a priority subscription period, as part of a public offer other than that referred to in Article L. 411-2 1° of the French Monetary and Financial Code;
 17. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue of ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued of the Company or an affiliated company without preferential subscription rights for shareholders, as part of a public offer as referred to in Article L. 411-2 1° of the French Monetary and Financial Code;
 18. Authorisation to be given to the Management, for a period of twenty-six months, in the event of the issue of shares and/or negotiable securities convertible into shares of the Company without preferential subscription rights for shareholders, to fix the issue price in the manner determined by the General Meeting subject to a maximum of 10% of the Company's capital per year;
 19. Delegation of competence to be given to the Management, for a period of twenty-six months, to increase the number of shares to be issued in the event of a capital increase, with or without preferential subscription rights;
 20. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing shares in the Company and/or negotiable securities convertible into shares in the Company to pay for contributions in kind of equity securities or negotiable securities convertible into shares, up to a maximum of 10% of the share capital;
 21. Delegation of competence to be given to the Management, for a period of eighteen months, for the purpose of issuing ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued by the Company or an affiliated company, with preferential subscription rights waived in favour of a class of persons within the meaning of Article L. 225-138 of the French Commercial Code: (i) minority shareholders of subsidiaries or sub-subsidiaries of the Company subscribing by way of reinvestment of the disposal of an interest in the group, (ii) persons reinvesting the price of a portfolio of real estate assets or investments in a company involved in real estate investment or development, real estate asset management or distribution, as well as activities relating to renewable energy, or activities relating to data centres, and (iii) holders of negotiable securities issued by a subsidiary or sub-subsidiary of ALTAREA in accordance with the conditions of Article L. 228-93 of the French Commercial Code;
 22. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing ordinary shares of the Company and/or equity securities without preferential subscription rights convertible into other equity securities or conferring a right to the allocation of debt securities, intended to pay for securities tendered as part of public exchange offers initiated by the Company;
 23. Fixing of general upper limits for capital increases and issuing of debt securities under delegations of competence and powers;
 24. Delegation of competence to be given to the Management, for a period of twenty-six months, to increase the share capital by capitalisation of reserves, profits or share premiums, up to a maximum amount of ninety-five million euros;
 25. Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into shares of the Company up to a maximum of ten million euros, with shareholders' preferential subscription rights waived in favour of the members of the Group's Company Savings Plan(s);

26. Authorisation to be given to the Management, for a period of thirty-eight months, to award a maximum of seven hundred fifty thousand free shares, either existing or to be issued, without preferential subscription rights, to employees and/or senior executive officers of the Company or of affiliated companies;
27. Authorisation to be given to the Management, for a period of thirty-eight months, to grant stock purchase and/or subscription options in favour of employees and/or executive officers of the Company or of affiliated companies;
28. Delegation of competence to be given to the Management, for a period of eighteen months, to issue share warrants (BSAs), warrants to subscribe and/or acquire new and/or existing shares (BSAANEs) and/or warrants to subscribe and/or acquire new and/or existing redeemable shares (BSAARs), with preferential subscription rights waived in favour of managers, corporate officers and executives employed by the Company and its subsidiaries;
29. Amendments of the Articles of Association for the purposes of refining or updating them in the light of applicable legislative and regulatory requirements;
30. Amendment of Article 2 of the Articles of Association relating to the corporate purpose in order to specify secondary business activities;
31. Amendment of Article 15.3 of the Articles of Association concerning the term of office of Supervisory Board members;

III – ORDINARY RESOLUTIONS

32. Reappointment of Philippe Mauro as Supervisory Board member;
33. Powers to carry out formalities.

DRAFT RESOLUTIONS

I - ORDINARY RESOLUTIONS

First Resolution

(Review and approval of the parent company annual accounts for the financial year ending 31 December 2023)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the Management report, the report of the Supervisory Board and the reports of the Auditors on the accounts for the financial year ending 31 December 2023, approves the parent company accounts as presented, showing a reported net profit of €5,187,888.69.

It also approves the operations reflected in those accounts or summarised in those reports.

It notes that the financial statements for the last financial year do not include any sum corresponding to non-tax-deductible expenses covered by Article 39-4 of the French General Tax Code.

Second Resolution

(Review and approval of the consolidated accounts for the financial year ending 31 December 2023)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the Management report, the report of the Supervisory Board and

the reports of the Auditors on the accounts for the financial year ending 31 December 2023, approves the consolidated accounts as presented, showing a net loss (Group share) of €472,920 thousand.

It also approves the operations reflected in those accounts or summarised in those reports.

Third Resolution

(Appropriation of profit)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the Management report and the report of the Supervisory Board, formally notes that the result for the financial year ending 31 December 2023 is a reported net profit of €5,187,888.69.

The Ordinary General Meeting, in accordance with the provisions of Article L. 232-10 of the French Commercial Code, resolves to add to the legal reserve the sum of €259,394.43 taken from profit for the financial year.

The Ordinary General Meeting,

- after formally noting that the distributable profit, in accordance with the provisions of Article L. 232-11 of the French Commercial Code, amounts to €4,928,494.26;
- resolves to distribute a dividend of €8 (eight euros) per share, namely an aggregate amount of €165,894,576.00, plus a bonus dividend equal to 1.5% of this amount, namely €2,488,418.64, to which the General Partner is entitled in accordance with the provisions of Article 29 paragraph 6 of the Articles of Association, namely a total dividend of €168,382,994.64 charged to:
 - the distributable profit for the financial year in the amount of €4,928,494.26;
 - the "Issue premiums" account in the amount of€163,454,500.38.

The above amounts have been calculated on the basis of the number of shares making up the share capital as at 31 December 2023, totalling 20,736,822. These amounts will be adjusted according to the number of shares entitled to dividends on the ex-dividend date, which may vary depending in particular on changes in the number of treasury shares, as well as definitive awards of free shares (if the beneficiary has a right to receive the dividend under the terms of the plans concerned). The meeting mandates the Management as necessary to make this adjustment.

The Ordinary General Meeting resolves that the amount corresponding to treasury shares on the dividend payment date not entitled to dividends in accordance with Article L. 225-210 of the French Commercial Code, together with any amount which shareholders may decide to waive, will be allocated to the "Issue, merger and contribution premiums" account. If the number of shares conferring entitlement to dividends changes, the overall amount will be adjusted accordingly and charged to the "Issue, merger and contribution premiums" accounts.

The payment will be made in cash and, subject to the Fourth Resolution being adopted by the General Meeting, shareholders will benefit from an option of receiving payment of the dividend in shares. In view of the time frames required for exercising this option, the dividend will be paid on Friday, 5 July 2024.

The General Meeting duly notes that the Company has elected for the tax treatment as provided by Article 208 C of the French General Tax Code and that part of its income is therefore not taxable. The dividend only carries entitlement to the 40% allowance provided for by Article 158-3 2° of the French General Tax Code for natural persons who are tax residents in France and in accordance with current legislation if an annual, express, overall and irrevocable option is provided for the sliding scale of income tax pursuant to the provisions of Article 200 A 2 of the French General Tax Code, and only for the

portion of the dividend taken, if applicable, from non-exempt income (subject to corporation tax). In accordance with Article 158-3, 3^b bis of the French General Tax Code, this allowance does not apply to income exempt from tax under the SIIC regime pursuant to Article 208 C of the French General Tax Code. The amount deducted from the "Issue premiums" account will be regarded as a repayment of paid-in capital pursuant to the provisions of Article 112 1^o of the French General Tax Code.

The General Meeting notes that the dividends distributed to Partners in respect of the last three financial years were as follows:

	Number of shares entitled	Dividend distributed	Dividend entitled to the allowance*	Payment date
2020	17,220,977	€9.50	€2.58	26/07/2021
2021	20,194,052	€9.75	€1.98	31/05/2022
2022	20,297,300	€10.00	€4.29	04/07/2023

* These dividends carried entitlement to the 40% allowance applicable to natural persons who are tax residents in France with effect from 1 January 2006.

The General Meeting confers all necessary powers on the Management for the purpose of:

- adjusting the total amount of the dividend and the amount to be charged to "Issue premiums" according to the number of shares entitled to the dividend on the ex-dividend date;
- noting as a result the dividend breakdown for tax purposes on the ex-dividend date.

Fourth Resolution

(Option offered to shareholders to receive payment of the dividend in cash or in shares to be created by the Company)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the report of the Management, noting that the Company's share capital is fully paid up, resolves to offer each shareholders, in accordance with the provisions of Articles L. 232-18 et seq. of the French Commercial Code and Article 29 of the Articles of Association, the option of receiving payment of seventy-five percent (75%) of the dividend of €8 per share as set out in the previous resolution in the form of new shares in the Company.

This means that the first 25% of the dividend, i.e. €2 (two euros) per share, will have to be paid in cash on Friday, 5 July 2024.

For the second 75% of the dividend, i.e. €6 (six euros) per share, each shareholder will be able to choose:

- (i) either payment of the entire second fraction of the dividend in cash;
- (ii) or payment of the entire second fraction of the dividend in shares pursuant to this resolution;

it being specified that the exercising of this option for the second fraction of the dividend will apply to all shares held by the shareholder.

The new shares resulting from the exercising of this option, relating to the second fraction of the dividend, will be issued at a price equal to 90% of the average first listed share price during the 20 trading days preceding the date of the general meeting, minus the amount of the dividend per share covered by the Third Resolution and rounded up to the next eurocent.

These shares will carry dividend rights.

As regards the second fraction of the dividend of €6 per share, shareholders will be able to opt for payment of the dividend in cash or in new shares between 13 and 25 June 2024 inclusive, sending their request to the financial intermediaries authorised to pay the dividend. After this date, the second fraction of the dividend will be paid only in cash.

For shareholders who do not opt for payment in shares, the payment of €6 in respect of the second fraction of the dividend benefiting from the option will be automatically paid in cash on 5 July 2024.

If the option for the second fraction of the dividend is exercised, and if the amount of the dividends does not correspond to a whole number of shares, shareholders will be able to:

- obtain the next highest whole number of shares by paying the difference in cash on the date they exercise their option; or
- receive the next lowest whole number of shares plus a balancing payment in cash.

Full powers are given to the Management, which may be subdelegated in accordance with the conditions provided for by law, for the purpose of ensuring payment of the dividend in new shares, specifying the terms of application and execution thereof, noting the number of shares issued pursuant to this resolution, making any necessary changes to the Articles of Association relating to share capital and the number of shares making up the share capital, and more generally taking any useful or necessary action.

Fifth Resolution

(Approval of the information referred to in Article L. 22-10-77 I of the French Commercial Code concerning compensation of corporate officers in 2023)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered (i) the Supervisory Board's report on corporate governance prepared in accordance with Article L. 226-10-1 of the French Commercial Code, and (ii) the agreement of the General Partner pursuant to Article L. 22-10-77 I of the French Commercial Code, approves, in accordance with Article L. 22-10-77 I of the French Commercial Code, the information mentioned in Article L. 22-10-9 I of the French Commercial Code concerning compensation of corporate officers in 2023 as presented in Chapter 6 of the Company's 2023 universal registration document ("Corporate governance"), paragraph 6.3.3 ("Information on compensation for the financial year 2023").

Sixth Resolution

(Approval of items of compensation paid or allocated in respect of the financial year ending 31 December 2023 to the Management)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered (i) the Supervisory Board's report on corporate governance prepared in accordance with Article L. 226-10-1 of the French Commercial Code and (ii) the agreement of the General Partner pursuant to Article L. 22-10-77 II of the French Commercial Code, approves, in accordance with Article L. 22-10-77 II of the French Commercial Code, the fixed, variable and exceptional items making up total compensation and benefits of any kind paid in respect of the financial year ended 31 December 2023 or allocated in respect of this financial year to the Management as presented in Chapter 6 of the Company's 2023 universal registration document ("Corporate governance"), paragraph 6.3.3 ("Information on compensation for the financial year 2023").

Seventh Resolution

(Approval of items of compensation paid or allocated in respect of the financial year ending 31 December 2023 to the Chairman of the Supervisory Board)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered (i) the Supervisory Board's report on corporate governance prepared in accordance with Article L. 226-10-1 of the French Commercial Code and (ii) the agreement of the General Partner pursuant to Article L. 22-10-77 II of the French Commercial Code, approves, in accordance with Article L. 22-10-77 II of the French Commercial Code, the fixed, variable and exceptional items making up total compensation and benefits of any kind paid in respect of the financial year ended 31 December 2023 or allocated in respect of this financial year to the Chairman of the Supervisory Board as presented in Chapter 6 of the Company's 2023 universal registration document ("Corporate governance"), paragraph 6.3.3 ("Information on compensation for the financial year 2023").

Eighth Resolution

(Approval of the 2024 compensation policy applicable to corporate officers)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered:

- (i) the compensation policy for the Management established by the General Partner following the unanimous favourable advisory opinion of the Supervisory Board and (ii) the compensation policy for the Supervisory Board established by the Supervisory Board in accordance with Article L. 22-10-76 I of the French Commercial Code;
- the Supervisory Board's report on corporate governance prepared in accordance with Article L. 226-10-1 of the French Commercial Code describing the compensation policy for corporate officers;
- the General Partner's agreement concerning the compensation policy for the Management and members of the Supervisory Board;

approves, in accordance with Article L. 22-10-76 II of the French Commercial Code, the compensation policy for the Management and members of the Supervisory Board for 2024 as presented in Chapter 6 of the Company's 2023 universal registration document ("Corporate governance"), paragraph 6.3.2 ("Compensation policy for the financial year 2024").

Ninth Resolution

(Ratification of the co-option of ALTAGER as Supervisory Board member, replacing ATI)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the Management's report and the Supervisory Board's report on corporate governance, ratifies the co-option as Supervisory Board member, as decided by the Supervisory Board at its meeting of 27 February 2024, of ALTAGER, a simplified joint stock company ("*société par actions simplifiée*") with share capital of €10,868,000, having its registered office at 87 rue de Richelieu, Paris 75002, registered with the Paris Trade and Companies Register (RCS) under number 518 982 574, replacing ATI, which has resigned, with effect as of 1 March 2024, for the

remaining term of office of its predecessor, i.e. until the end of the ordinary general meeting to be held in 2027 to approve the financial statements for the financial year ending 31 December 2026.

Tenth Resolution

(Appointment of MAZARS and ERNST & YOUNG ET AUTRES as joint auditors of the Company, for the certification mission of sustainability information)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the Supervisory Board's report, in accordance with the requirements of the new Article L. 821-40 of the French Commercial Code and Article 38 of Ordinance No. 2023-1142 of 6 December 2023, designates MAZARS and ERNST & YOUNG ET AUTRES, joint auditors of the Company, for the certification mission of sustainability information, for their remaining term of office as financial auditors, i.e. until the end of the ordinary general meeting to be held in 2028 to approve the financial statements for the financial year ending 31 December 2027.

Eleventh Resolution

(Opinion on the Company's Climate Strategy)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, gives a favourable opinion on the progress made and the targets set by the Company within the framework of its Climate Strategy, as described in the 2023 Activity Report reproduced in Chapter 1 of the Company's 2023 universal registration document.

Twelfth Resolution

(Review and approval of the agreements and commitments referred to in Article L. 226-10 of the French Commercial Code and authorised by the Supervisory Board)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the report of the Auditors on the agreements and commitments referred to in Article L. 226-10 of the French Commercial Code and previously authorised by the Supervisory Board, with the interested parties abstaining from voting, approves the said report and the agreements described therein.

Thirteenth Resolution

(Authorisation to be given to the Management, for a period of eighteen months, to trade in the Company's own shares)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board:

1. authorises the Management, in accordance with the provisions of Articles L. 22-10-62 and seq. of the French Commercial Code and of European Regulation no. 596/2014 of 16 April 2014 on market abuse ("**MAR regulation**"), to purchase or arrange for the purchase of the Company's shares within the limitations provided by legal and regulatory requirements, without:
 - the number of shares that the Company may purchase under this authorisation for the duration of the buyback programme exceeding ten percent (10%) of the shares making up the Company's share capital, at any time, on the understanding that (i) this limit applies to an amount of share capital that will, if applicable, be adjusted to take account of transactions affecting the share capital after this General Meeting, and that (ii) in accordance with Article L. 22-10-62 of the French Commercial Code, the number of shares taken into account to calculate the limit of ten percent

(10%) corresponds to the number of shares bought, minus the number of shares resold during the authorisation period, provided that these shares have been bought to support the liquidity of the Company's shares in accordance with the conditions defined by the general regulations of the Autorité des Marchés Financiers; and

- the number of shares that the Company will hold, at any time, exceeding ten percent (10%) of the shares making up its share capital on the date in question.
2. resolves that the Company may use this authorisation in accordance with applicable legal and regulatory requirements and market practices approved by the Autorité des Marchés Financiers with a view to the following allocations:
- cancellation of all or some of the shares thus acquired, in order primarily to increase the rate of return on equity and earnings per share, and/or neutralise the dilutive impact for shareholders of capital increases, this being subject to the Fourteenth Resolution being adopted by the General Meeting;
 - allotment of all or some of the shares thus acquired on exercising rights attached to equity securities and/or debt securities giving the right to the award of shares in the Company by way of conversion, exercise, redemption, exchange, presentation of a warrant, or any other manner;
 - allocation or assignment of all or some of the shares thus acquired to employees and corporate officers of the Company or the group in accordance with the law, and in particular within the framework of (i) stock option plans (in accordance with Articles L. 225-177 et seq. of the French Commercial Code), (ii) allocations of free shares (in accordance with Articles L. 225-197-1 and L. 22-10-59 et seq. of the French Commercial Code), or (iii) as part of a profit-sharing plan or within the framework of a company or group savings plan (or any similar plan) in accordance with the conditions provided by law and applicable regulations;
 - supporting the shares' secondary market and/or managing the liquidity of the shares by an investment services provider acting independently under a liquidity agreement in accordance with a code of ethics recognised by the Autorité des Marchés Financiers;
 - holding and use at a later date by way of payment, exchange or other within the framework of transactions in accordance with Article L. 22-10-62 6 of the French Commercial Code, in particular acquisitions initiated by the Company, it being specified that the number of shares bought by the Company to be held and used at a later date as payment or exchange within the framework of a merger, demerger or contribution may not exceed five percent (5%) of the Company's share capital on the date in question; and/or
 - allocation of all or some of the shares thus acquired to carrying out any operation in accordance with applicable regulations.

This program will also be intended to allow the Company to operate within the framework of any other authorised aim, or any aim that may come to be authorised by law or by applicable regulations, in particular any other market practice that is or may come to be accepted by the Autorité des Marchés Financiers after the General Meeting. In such a scenario, the Company should inform its shareholders by means of a press release;

3. resolves that the maximum purchase price per share is set at three hundred euros (€300) (excluding charges) or the equivalent value on the same date in any other currency or monetary unit established in reference to more than one currency. This maximum price only applies to acquisitions decided as of the date of this General Meeting and not to operations the terms of which have been entered into under an authorisation given by a previous general meeting and providing for purchases of shares after the date of this General Meeting;

4. resolves that the Management may adjust the above-mentioned purchase price in the event of a change in the par value of the shares, a capital increase through capitalisation of reserves, awarding of free shares, a stock split or reverse stock split, depreciation or reduction in share capital, distribution of reserves or other assets, and any other transactions concerning equity, to take account of the impact of these transactions on the value of the shares;
5. resolves, in accordance with Article R. 225-151 of the French Commercial Code, that the maximum amount of funds allocated to the share buyback program is set at one hundred and fifty million euros (€150,000,000) (excluding charges), corresponding to a maximum of 500,000 of the Company's shares bought on the basis of the maximum unit price of three hundred euros (€300) (excluding charges) authorised above;
6. resolves that, in accordance with applicable legal and regulatory requirements, the purchase, sale, exchange or transfer of the Company's shares may be carried out by any means, on one or more occasions, including by means of transactions on regulated markets, multilateral trading systems or systematic internalisers or over the counter, within the framework of trades carried out (particularly by means of the purchase, sale or transfer of blocks on or off-market) by means of a public purchase or exchange offer, by the use of derivatives, options strategies or allotment following the issuing of negotiable securities convertible into shares by means of the redemption, conversion, exchange, presentation of a warrant or any other means of awarding shares in the Company, and at such times as the Management chooses, in accordance with stock market regulations, either directly or indirectly through an investment services provider. Such transactions may take place with any shareholders of the Company, including corporate officers;
7. resolves that the Management shall have full powers in particular to decide on the implementation of this authorisation and determine the terms thereof, place any orders on the stock exchange or off-market, enter into any agreements, allocate or reallocate the shares purchased for the objectives of the program in accordance with applicable legal and regulatory requirements, determine the terms and conditions by which it shall, if applicable, protect the rights of holders of negotiable securities or options in accordance with legal, regulatory or contractual requirements, make any declarations to the Autorité des Marchés Financiers and any other competent authority and any other formalities and, in general, do what is necessary.

The Management shall inform the shareholders of all transactions carried out pursuant to this delegation at annual ordinary general meetings.

This authorisation is granted for a period of eighteen (18) months from the date of this General Meeting. It ends and replaces with immediate effect the unused part of the delegation granted by the Eleventh Resolution of the Combined General Meeting of 8 June 2023.

II – EXTRAORDINARY RESOLUTIONS

Fourteenth Resolution

(Authorisation to be given to the Management, for a period of twenty-six months, to cancel shares held by the Company following the purchase of its own shares)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, and having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, authorises the Management, in accordance with the provisions of Article L. 22-10-62 of the French Commercial Code, (i) to cancel, at its sole discretion, on one or more occasions, in such proportion and such times as it deems fit, all or part of the Company's shares that the Company holds or may come to hold in accordance with the terms of Article L. 22-10-62 of the French Commercial Code, and (ii) to reduce the Company's share capital by the total nominal amount of the shares thus cancelled, subject to a maximum of ten percent (10%) of the share capital per twenty-four (24) month period, it being specified that this limit applies to the amount of share capital

adjusted, if applicable, to reflect transactions affecting the share capital after the date of this General Meeting.

The General Meeting grants all necessary powers to the Management to implement this delegation and in particular:

- to determine the definitive amount of any reduction(s) in share capital pursuant to this delegation, set the terms thereof, completing and note such capital reduction(s);
- to charge the difference between the purchase price of the cancelled shares and their par value to any equity accounts; and
- to amend the Articles of Association accordingly, carry out all necessary formalities and, more generally, to do all that is necessary or useful.

This authorisation is granted for a period of twenty-six (26) months from the date of the General Meeting. It ends and replaces with immediate effect the unused part of the authorisation granted by the Twelfth Resolution of the Combined General Meeting of 8 June 2023.

Fifteenth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue, with preferential subscription rights maintained, of ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued by the Company or an affiliated company)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board, and the special report of the Auditors, and after having formally noted that the share capital is fully paid up, and acting in accordance with the provisions of the French Commercial Code and in particular Articles L. 225-127, L. 225-128, L. 225-129 et seq. and Articles L. 228-91 et seq.:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or in any other currency or unit of account established by reference to a basket of currencies, to issue, with preferential subscription rights for the Company's shareholders, (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued of the Company and/or conferring a right to the allocation of existing debt securities or debt securities to be issued, (iii) negotiable securities that are equity securities of the Company convertible into existing equity securities or equity securities to be issued and/or the allocation of existing debt securities or debt securities to be issued of companies in which the Company directly or indirectly holds at the time of issue more than one half of the share capital, (iv) negotiable securities that are equity securities of the Company convertible into existing equity securities or conferring a right to the allocation of debt securities of any other company, (v) any other negotiable securities governed by Articles L. 228-91 et seq. of the French Commercial Code, including share subscription warrants or purchase warrants issued on a standalone basis, and convertible into equity securities to be issued by the Company or by a company in which the Company directly or indirectly holds at the time of the issue more than one half of the share capital (subject in this case to the authorisation of the company within which the rights are exercised), in accordance with the terms and conditions determined by the Management and/or (vi) ordinary shares or negotiable securities as mentioned in the sections above to be issued after the issuing, by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital, of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned above;

2. resolves that subscription to shares and other negotiable securities mentioned in paragraph 1 of this resolution shall be in cash, either in specie and/or by offsetting of liquid and payable debt claims against the Company, as decided by the Management;
3. resolves that issues of preference shares and negotiable securities convertible immediately or in future into preference shares are excluded from this delegation of competence;
4. resolves that the maximum nominal amount of the capital increases that may be carried out immediately and/or in future pursuant to this delegation of competence shall be ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;
5. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in the event of an issue in a foreign currency or unit of account established by reference to a basket of currencies;
6. resolves that the nominal amount of capital increases of the Company and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
7. resolves that the shareholders may exercise, under the conditions provided by law, their full preferential subscription right. Furthermore, the Management will be able to give shareholders the right to subscribe on a preferential basis to a number of shares and/or negotiable securities above that which they may subscribe to on a priority basis, proportionate to the subscription rights they hold and in any case, up to the limit of their request;
8. resolves that if the shareholders' preferential and, where applicable, priority rights do not take up the entire issue of shares and/or negotiable securities, the Management may use, in such order as it may determine, one or more of the powers provided by applicable legal and regulatory provisions, including offering all or part of the unsubscribed shares and/or negotiable securities to the public;
9. formally notes and resolves that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
10. notes that in the event of use of this delegation of competence, the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital, of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned in paragraph 1 above shall entail the express waiver by shareholders of their preferential subscription right to the shares or negotiable securities mentioned above in favour of the holders of these negotiable securities to which the negotiable securities thus issued by such companies shall give the right, as well as shares to be issued by the Company to which these negotiable securities give the right;
11. notes that if the present delegation of competence is used, the decision to issue negotiable securities convertible into equity securities to be issued of a company in which the Company directly or indirectly owns more than half of the share capital on the date of issue, shall require the authorisation of the Extraordinary General Meeting of said company;
12. resolves that warrants to subscribe to the Company's shares in accordance with Article L. 228-91 of the French Commercial Code may be issued either by means of a subscription offer under the

terms provided above, or by the free allocation to holders of the Company's shares. In the event of the free allocation of warrants, the Management resolves that allocation rights for fractional shares will not be negotiable and that the corresponding securities will be sold, with the amounts resulting from the sale being allocated to holders of rights under the conditions provided by applicable legal and regulatory provisions;

13. resolves that the Management will have all necessary powers to implement this delegation and in particular:

- to set all the terms, dates and means of issues, determine the form, number and characteristics of negotiable securities to be issued immediately and/or in future and, if applicable, amend them during their life span in accordance with applicable formalities;
- to determine the price and conditions of issues;
- to set the amounts to be issued and the date of dividend entitlement for securities to be issued;
- to set the dates and terms of the issue, the nature, number and characteristics of negotiable securities to be created; to decide, in addition, in the case of bonds or other debt securities (including negotiable securities giving the right to the allocation of debt securities mentioned in Article L. 228-91 of the French Commercial Code), whether they are subordinated or not, set the rate of interest and, if applicable, provide for mandatory or voluntary cases of suspension or non-payment of interest, the duration thereof (definite or indefinite), the possibility of reducing or increasing the nominal amount of securities and all other terms of issue and depreciation; if necessary, such securities may be accompanied by warrants entitling their holders to the allotment, acquisition or subscription of bonds or other debt instruments or provide for the possibility for the Company to issue debt securities (fungible or non-fungible) by way of interest for which payment has been suspended by the Company or even take the form of complex bonds as defined by the market authorities; amend, during the term of the securities in question, the above terms, in compliance with the applicable formalities;
- to determine the means of paying in shares or other securities issued, the possibility of suspending the exercise of rights to the award of shares attached to negotiable securities to be issued within a period not exceeding three months;
- to determine and make any necessary adjustments to take account of the impact of transactions in the Company's share capital, in particular in the event of a change in the par value of the shares, a capital increase through capitalisation of reserves, awarding of free shares, a stock split or reverse stock split, distribution of dividends, reserves or premiums or any other assets, depreciation in share capital and any other transactions concerning equity or share capital (including in the event of a public offer and/or change of control) and set any other terms to ensure, if applicable, the protection of the rights of holders of negotiable securities convertible into shares (including by means of cash adjustments);
- to set the terms of allocating and exercising subscription warrants;
- to take all measures and carry out all formalities required by admission to trading on a regulated market of rights, shares, negotiable securities or warrants created and to set, if applicable, the terms of exercise, allocation, purchase, offer, exchange or redemption;
- on its own initiative, to charge the expenses of increasing the share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;

- to note the increase(s) in share capital resulting from any issues carried out under this delegation of competence and amend the Articles of Association accordingly and carry out all necessary formalities; and
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
14. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Thirteenth Resolution of the Combined General Meeting of 8 June 2023.

Sixteenth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue of ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities of the Company or an affiliated company without preferential subscription rights for shareholders but with the option of creating a priority subscription period, as part of a public offer other than that referred to in Article L. 411-2 1 of the French Monetary and Financial Code)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board, and the special report of the Auditors, and after having formally noted that the share capital is fully paid up, and acting in accordance with the Articles L. 225-127, L. 225-128, L. 225-129 et seq., L. 22-10-51, L. 22-10-52 of the French Commercial Code and Articles L. 228-91 et seq. of the French Commercial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, to issue, without preferential subscription rights for the Company's shareholders, (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued of the Company and/or conferring a right to the allocation of existing debt securities or debt securities to be issued, (iii) negotiable securities that are equity securities of the Company convertible into existing equity securities or equity securities to be issued and/or giving the right to the allocation of existing debt securities or debt securities to be issued of companies in which the Company directly or indirectly holds at the time of issue more than one half of the share capital, (iv) negotiable securities that are equity securities of the Company convertible into existing equity securities or conferring a right to the allocation of debt securities of any other company, (v) any other negotiable securities governed by Articles L. 228-91 et seq. of the French Commercial Code (including share subscription warrants or purchase warrants issued on a standalone basis), and convertible into equity securities to be issued by the Company or by a company in which the Company directly or indirectly holds at the time of the issue more than one half of the share capital and/or (vi) ordinary shares or negotiable securities as mentioned in the sections above to be issued after the issuing, by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital, of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned above;
2. resolves that the subscription to shares and other negotiable securities mentioned in paragraph 1 of this resolution shall be in cash, either in specie and/or by offsetting of liquid and payable debt claims against the Company, as decided by the Management;

3. resolves that issues of preference shares and negotiable securities convertible immediately or in future into preference shares are excluded from this delegation of competence;
4. resolves that the maximum nominal amount of the capital increases that may be carried out immediately and/or in future pursuant to this delegation of competence shall be ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;
5. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
6. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
7. resolves to exclude the preferential subscription rights of the shareholders to the shares and other negotiable securities that may be issued by the Company pursuant to this resolution, on the understanding that the Management may give shareholders the option of priority subscription, on a revocable or irrevocable basis, for all or part of the issue made for a period and in accordance with the terms and conditions defined by the Management pursuant to applicable legal and regulatory requirements on the date it decides to use this delegation of competence. This subscription priority will not result in the creation of negotiable rights;
8. resolves that if the shareholders' preferential and, where applicable, priority rights do not take up the entire issue of shares and/or negotiable securities, the Management may use, in such order as it may determine, one or more of the powers provided below:
 - to limit the issue to the amount of subscriptions provided that this reaches at least three quarters of the issue decided;
 - to freely allocate all or some of the shares or negotiable securities not subscribed between persons of its choosing; and/or
 - to offer to the public all or some of the issued securities not subscribed.
9. formally notes and resolves, if applicable, that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
10. notes that in the event of use of this delegation of competence, the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned in paragraph 1 above shall entail the express waiver by shareholders of their preferential subscription right to the shares or negotiable securities mentioned above in favour of the holders of these negotiable securities to which the negotiable securities thus issued by such companies shall give the right, as well as shares to be issued by the Company to which these negotiable securities give the right;
11. resolves that, in accordance with Article L. 22-10-52 and R. 22-10-32 of the French Commercial Code and subject to the exceptions resulting from the adoption of the Eighteenth Resolution of this General Meeting:

- the issue price for each of the Company's shares issued under this delegation of competence shall be at least equal to the minimum set by applicable laws and regulations on the date this delegation is used (at present, the weighted average price of the last three trading days on the regulated market of Euronext Paris preceding the start of the offer, possibly minus a maximum discount of ten percent (10%)); and
 - the issue price of the negotiable securities convertible immediately or in future into shares will be such that the sum received immediately by the Company, plus any sum that it might receive subsequently, is at least equal to the minimum issue price defined in the foregoing paragraph for each share issued as a consequence of the issue of other such negotiable securities;
12. notes that if the present delegation of competence is used, the decision to issue negotiable securities convertible into equity securities to be issued of a company in which the Company directly or indirectly owns more than half of the share capital on the date of issue, shall require the authorisation of the Extraordinary General Meeting of said company;
13. resolves that the Management will have all necessary powers to implement this delegation and in particular:
- to set the prices and terms of issues and set the amounts to be issued and the date of dividend entitlement for securities to be issued;
 - to set the dates and terms of the issue, the nature, number and characteristics of negotiable securities to be created; to decide, in addition, in the case of bonds or other debt securities (including negotiable securities giving the right to the allocation of debt securities mentioned in Article L. 228-91 of the French Commercial Code), whether they are subordinated or not, set the rate of interest and, if applicable, provide for mandatory or voluntary cases of suspension or non-payment of interest, the duration thereof (definite or indefinite), the possibility of reducing or increasing the nominal amount of securities and all other terms of issue and depreciation; if necessary, such securities may be accompanied by warrants entitling their holders to the allotment, acquisition or subscription of bonds or other debt instruments or provide for the possibility for the Company to issue debt securities (fungible or non-fungible) by way of interest for which payment has been suspended by the Company or even take the form of complex bonds as defined by the market authorities; amend, during the term of the securities in question, the above terms, in compliance with the applicable formalities;
 - to determine the means of paying in shares or other securities issued, and provide for the possibility of suspending the exercise of rights to the award of shares attached to negotiable securities to be issued within a period not exceeding three months;
 - to make any necessary adjustments to take account of the impact of transactions in the Company's share capital, in particular in the event of a change in the par value of the shares, a capital increase through capitalisation of reserves, awarding of free shares, a stock split or reverse stock split, distribution of dividends, reserves or premiums or any other assets, depreciation in share capital and any other transactions concerning equity or share capital (including in the event of a public offer and/or change of control) and set any other terms to ensure, if applicable, the protection of the rights of holders of negotiable securities convertible into shares (including by means of cash adjustments);
 - to take all measures and carry out all formalities required for admission to trading on a regulated market of rights, shares, negotiable securities or warrants created;
 - to set the terms of allocating and exercising autonomous subscription warrants;

- on its own initiative, to charge the expenses of increasing the share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;
- to note the increase(s) in share capital resulting from any issues carried out under this delegation of competence and amend the Articles of Association accordingly and carry out all necessary formalities; and
- in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.

14. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Fourteenth Resolution of the Combined General Meeting of 8 June 2023.

Seventeenth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of deciding upon the issue of ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued of the Company or an affiliated company without preferential subscription rights for shareholders, as part of a public offer as referred to in Article L. 411-2 1 of the French Monetary and Financial Code)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board, and the special report of the Auditors, and after having formally noted that the share capital is fully paid up, and acting in accordance with the provisions of Articles L. 225-129 et seq, L. 22-10-51 and L. 22-10-52 of the French Commercial Code and Articles L. 228-91 et seq. of the French Commercial Code, as well as the provisions of Article L. 411-2 1 of the French Monetary and Financial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, within the framework of an offer in accordance with Article L. 411-2 1 of the French Monetary and Financial Code, to issue, without preferential subscription rights for the Company's shareholders, (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued of the Company and/or conferring a right to the allocation of existing debt securities or debt securities to be issued, (iii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued and/or giving the right to the allocation of existing debt securities or debt securities to be issued of companies in which the Company directly or indirectly holds at the time of issue more than one half of the share capital, (iv) negotiable securities that are equity securities of the Company convertible into existing equity securities or debt securities of any other company, (v) any other negotiable securities governed by Articles L. 228-91 et seq. of the French Commercial Code (including share subscription warrants or purchase warrants issued on a standalone basis), and convertible into equity securities to be issued by the Company or by a company in which the Company directly or indirectly holds at the time of the issue more than one half of the share capital in accordance with the terms and conditions determined by the Management and/or (vi) ordinary shares or negotiable securities as mentioned in the sections above to be issued after the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned above;

2. resolves that subscription to shares and other negotiable securities mentioned in paragraph 1 of this resolution shall be in cash, either in specie and/or by offsetting of liquid and payable debt claims against the Company, as decided by the Management;
3. resolves that issues of preference shares and negotiable securities convertible immediately or in future into preference shares are excluded from this delegation of competence;
4. resolves that the maximum nominal amount of the capital increases that may be carried out immediately and/or in future pursuant to this delegation of competence shall be ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations, it being understood that the capital increases that may be carried out immediately or in future under this delegation of competence will be limited to twenty percent (20%) of the authorised share capital per year, it being noted that this limit applies to the amount of capital adjusted, if applicable, to reflect transactions after the date of this General Meeting affecting the share capital;
5. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence may not exceed seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
6. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
7. resolves to exclude the preferential subscription right of the shareholders to the shares and other negotiable securities that may be issued by the Company pursuant to this resolution;
8. resolves that if the shareholders' preferential and, where applicable, priority rights do not take up the entire issue of shares and/or negotiable securities, the Management may use, in such order as it may determine, one or more of the powers provided below:
 - to limit the issue to the amount of subscriptions provided that this reaches at least three quarters of the issue decided; and/or
 - to freely allocate all or some of the shares or negotiable securities not subscribed between persons of its choosing;
9. notes that if the present delegation of competence is used, the decision to issue negotiable securities convertible into equity securities to be issued of a company in which the Company directly or indirectly owns more than half of the share capital on the date of issue, shall require the authorisation of the Extraordinary General Meeting of said company;
10. formally notes and resolves, if applicable, that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right immediately or in future;
11. notes that in the event of use of this delegation of competence, the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned in paragraph 1 above shall entail the express waiver by shareholders of their preferential subscription right to the shares or negotiable securities mentioned

above in favour of the holders of these negotiable securities to which the negotiable securities thus issued by such companies shall give the right, as well as shares to be issued by the Company to which these negotiable securities give the right;

12. resolves that, in accordance with Article L. 22-10-52 and R. 22-10-32 of the French Commercial Code and subject to the exceptions resulting from the adoption of the Eighteenth Resolution of this General Meeting:

- the issue price for each of the Company's shares issued under this delegation of competence shall be at least equal to the minimum set by applicable laws and regulations at the time this delegation is used (at present, the weighted average price of the last three trading days on the regulated market of Euronext Paris preceding the start of the offer, possibly minus a maximum discount of ten percent (10%)); and
- the issue price of the negotiable securities convertible into shares of the Company will be such that the sum received immediately by the Company, plus any sum that it might receive subsequently, is at least equal to the minimum issue price defined in the foregoing paragraph for each share issued as a result of the issue of such negotiable securities;

13. resolves that the Management will have all necessary powers to implement this delegation and in particular:

- to set the prices and terms of issues and set the amounts to be issued and the date of dividend entitlement for securities to be issued;
- to set the dates and terms of the issue, the nature, number and characteristics of negotiable securities to be created; to decide, in addition, in the case of bonds or other debt securities (including negotiable securities giving the right to the allocation of debt securities mentioned in Article L. 228-91 of the French Commercial Code), whether they are subordinated or not, set the rate of interest and, if applicable, provide for mandatory or voluntary cases of suspension or non-payment of interest, the duration thereof (definite or indefinite), the possibility of reducing or increasing the nominal amount of securities and all other terms of issue and depreciation; if necessary, such securities may be accompanied by warrants entitling their holders to the allotment, acquisition or subscription of bonds or other debt instruments or provide for the possibility for the Company to issue debt securities (fungible or non-fungible) by way of interest for which payment has been suspended by the Company or even take the form of complex bonds as defined by the market authorities; amend, during the term of the securities in question, the above terms, in compliance with the applicable formalities;
- to determine the means of paying in shares or other securities issued, and provide for the possibility of suspending the exercise of rights to the award of shares attached to negotiable securities to be issued within a period not exceeding three months;
- to determine the terms and conditions that will safeguard the rights of holders of negotiable securities convertible into shares, in accordance with applicable legal and regulatory provisions;
- to set the terms of allocating and exercising subscription warrants;
- to take all measures and carry out all formalities required for admission to trading on a regulated market of rights, shares, negotiable securities or warrants created;
- on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;

- to note the realisation of capital increases, amend the Articles of Association accordingly and carry out all necessary formalities; and
- in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.

14. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Fifteenth Resolution of the Combined General Meeting of 8 June 2023.

Eighteenth Resolution

(Authorisation to be given to the Management, for a period of twenty-six months, in the event of the issue of shares and/or negotiable securities convertible into shares of the Company without preferential subscription rights for shareholders, to fix the issue price in the manner determined by the General Meeting subject to a maximum of 10% of the Company's capital per year)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, and in accordance with the provisions of Articles L. 225-136 and L. 22-10-52 of the French Commercial Code:

1. authorises the Management, in the event of the implementation of the Sixteenth and/or Seventeenth Resolutions of this General Meeting, to set the issue price of shares and negotiable securities that may be issued under these resolutions as follows:
 - the issue price for each of the Company's shares must be at least equal to the weighted average price of the last three trading days on the regulated market of Euronext Paris preceding the start of the offer, possibly minus a maximum discount of ten percent (10%);
 - the issue price of the negotiable securities convertible immediately or in future into shares will be such that the sum received immediately by the Company, plus any sum that might be received by the Company subsequently, if applicable, for each share issued as a result of the issue of these negotiable securities, will be at least equal to the amount referred to in the foregoing paragraph as chosen by the Management;
2. resolves that the nominal maximum amount of the capital increases resulting from the implementation of this resolution may not exceed ten percent (10%) of the share capital each year;
3. resolves that this authorisation granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the authorisation given by the Sixteenth Resolution of the Combined General Meeting of 8 June 2023.

Nineteenth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, to increase the number of shares to be issued in the event of a capital increase, with or without preferential subscription rights)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board, and the special report of the Auditors, and after having formally noted that the share capital is fully paid up, and acting in accordance with Article L. 225-135-1 of the French Commercial Code:

1. delegates to the Management competence to increase the number of shares to be issued in the event of an increase in the Company's share capital, with or without preferential subscription rights, done within the framework of delegations of competence granted to the Management under the Fifteenth, Sixteenth and/or Seventeenth Resolutions of this General Meeting, within the time limits and limitations provided by applicable regulations on the date of issue, i.e., currently within thirty (30) days of the close of subscription and up to the limit of fifteen percent (15%) of the initial issue and at the same price as that applied for said issue;
2. resolves that the nominal amount of the capital increases decided under this resolution shall be charged to the upper limit stipulated in the resolution under which the initial issue is decided and to the overall upper limit provided in paragraph 1 of the Twenty-Third Resolution of this General Meeting;
3. resolves that this authorisation granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the authorisation given by the Seventeenth Resolution of the Combined General Meeting of 8 June 2023.

Twentieth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing shares in the Company and/or negotiable securities convertible into shares in the Company to pay for contributions in kind of equity securities or negotiable securities convertible into shares, up to a maximum of 10% of the share capital)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, and in accordance with the provisions of Articles L. 225-147, L. 225-147-1, L. 22-10-53 et seq. of the French Commercial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, to issue, without preferential subscription rights for the Company's shareholders, (i) ordinary shares of the Company and/or (ii) negotiable securities that are equity securities of the Company convertible immediately or in future into new or existing ordinary shares of the Company, to pay for contributions in kind made to the Company and consisting of equity securities or negotiable securities convertible into shares of another company, when the provisions of Article L. 22-10-54 of the French Commercial Code do not apply;
2. resolves that the maximum nominal amount of the capital increases that may be carried out immediately or in future pursuant to this delegation of competence may not exceed ten percent (10%) of the Company's share capital at the time of the issue decision in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;
3. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
4. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities that may be carried out pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;

5. resolves to exclude the preferential subscription right of the shareholders to the shares and other negotiable securities that may be issued by the Company pursuant to this resolution;
6. formally notes and resolves, if applicable, that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
7. resolves that the Management will have all necessary powers to implement this delegation and in particular:
 - to make decisions, on the basis of the auditors' report mentioned in paragraphs 1 and 2 of Article L. 22-10-53 of the French Commercial Code, on the valuation of contributions and the granting of specific advantages and their values;
 - to decide on the issue by way of consideration for contributions and determine the negotiable securities to be issued;
 - to draw up the list of negotiable securities contributed, approve the valuation of contributions, set the conditions of the issuing of negotiable securities by way of consideration for contributions and, if applicable, the amount of any cash balance payable;
 - to determine the terms and conditions that will safeguard, if applicable, the rights of holders of negotiable securities convertible into shares;
 - on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;
 - to carry out, if applicable, the admission to trading on a regulated market of the shares or negotiable securities to be issued;
 - to formally note the definitive completion of the capital increases carried out under this delegation, amend the Articles of Association accordingly, carry out all formalities and declarations and apply for all authorisations necessary to make these contributions and, in general, do all that is necessary; and
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
8. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Eighteenth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-First Resolution

(Delegation of competence to be given to the Management, for a period of eighteen months, for the purpose of issuing ordinary shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into equity securities to be issued by the Company or an affiliated company, with preferential subscription rights waived in favour of a class of persons within the meaning of Article L. 225-138 of the French Commercial Code: (i) minority shareholders of subsidiaries or sub-subsidiaries of the Company subscribing by way of reinvestment to the disposal of an interest in the group, (ii) persons reinvesting the price of a portfolio or real estate assets or investments in a company involved in real estate investment, real estate asset management or distribution, or holding, directly or indirectly, equity investments in one or more companies involved in these activities, as well as activities relating to renewable energy, or activities relating to data centres and (iii) holders of negotiable securities issued by a subsidiary or sub-subsidiary of Altarea in accordance with the conditions of Article L. 228-93 of the French Commercial Code)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the report of the Auditors, after having ascertained that the share capital is fully paid up, and in accordance with the provisions of Articles L. 225-129 et seq., L. 225-138 and L. 228-91 et seq. of the French Commercial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, to issue, without preferential subscription rights for the Company's shareholders, (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued of the Company and/or conferring a right to the allocation of existing debt securities or debt securities to be issued, (iii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued and/or giving the right to the allocation of existing debt securities or debt securities to be issued of companies in which the Company directly or indirectly holds at the time of issue more than one half of the share capital, (iv) negotiable securities that are equity securities of the Company convertible into existing equity securities or conferring a right to the allocation of debt securities of any other company, (v) any other negotiable securities governed by Articles L. 228-91 et seq. of the French Commercial Code (including share subscription warrants or purchase warrants issued on a standalone basis), and convertible into equity securities to be issued by the Company or by a company in which the Company directly or indirectly holds at the time of the issue more than one half of the share capital in accordance with the terms and conditions determined by the Management and/or (vi) ordinary shares or negotiable securities as mentioned in the sections above to be issued after the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned above in favour of the categories of shareholders mentioned in paragraph 7 of this resolution;
2. resolves that subscription to shares and other negotiable securities mentioned in paragraph 1 of this resolution shall be in cash, either in specie and/or by offsetting of liquid and payable debt claims against the Company, as decided by the Management;
3. resolves that issues of preference shares and negotiable securities convertible immediately or in future into preference shares are excluded from this delegation of competence;
4. resolves that the maximum nominal amount of the capital increases that may be carried out immediately and/or in future pursuant to this delegation of competence shall be fifty million euros (€50,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the

Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations,

5. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at three hundred and fifty million euros (€350,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
6. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
7. resolves to exclude shareholders' preferential subscription rights in respect of shares and other negotiable securities to be issued pursuant to this delegation of competence and to reserve the subscription right to the following categories of persons:
 - minority shareholders or partners of the Company's subsidiaries or sub-subsidiaries subscribing (directly or indirectly, through an entity they control, that controls them or under the same control) by reinvestment of all or some of the proceeds of the sale of their interest in an ALTAREA Group company; or
 - natural or legal persons reinvesting (directly or indirectly, through an entity they control, that controls them or under the same control) all or some of the proceeds of the sale (whether the initial sale prices or an earnout payment) of a portfolio of property assets or shares of a company whose business is (or directly or indirectly holding an equity investment in one or more companies whose business is) (i) property investment or development; (ii) property asset management or distribution company; (iii) related to renewable energy; or (iv) related to data centres; or
 - holders of negotiable securities issued by a subsidiary or sub-subsidiary of the Company under the conditions provided in Article L. 228-93 of the French Commercial Code;
8. resolves that if the shareholders' preferential and, where applicable, priority rights do not take up the entire issue of shares and/or negotiable securities, the Management may use, in such order as it may determine, one or more of the powers provided below:
 - to limit the issue to the amount of subscriptions provided that this reaches at least three quarters of the issue decided; and/or
 - to freely allocate all or some of the shares or negotiable securities not subscribed between persons of its choosing;
9. formally notes and resolves that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
10. notes that in the event of use of this delegation of competence, the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned in paragraph 1 above shall entail the express waiver by shareholders of their preferential subscription right to the shares or negotiable securities mentioned above in favour of the holders of these negotiable securities to which the negotiable securities thus issued by such companies shall give the right, as well as shares to be issued by the Company to which these negotiable securities give the right;

11. notes that if the present delegation of competence is used, the decision to issue negotiable securities convertible into equity securities to be issued of a company in which the Company directly or indirectly owns more than half of the share capital on the date of issue, shall require the authorisation of the Extraordinary General Meeting of said company;
12. resolves that the price of the Company's ordinary shares to be issued or to which the negotiable securities to be issued pursuant to this delegation of competence may confer a right shall be at least equal to the weighted average price of the Company's shares on Euronext Paris on the three stock market trading days preceding the day on which the price is fixed, potentially reduced by a maximum discount of five percent (5%);
13. resolves that the issue price of the negotiable securities convertible immediately or in future into shares will be such that the sum received immediately by the Company, plus any sum that it might receive subsequently, is at least equal to the minimum subscription price defined in the foregoing paragraph for each share issued as a consequence of the issue of such negotiable securities;
14. resolves that the Management will have all necessary powers to implement this delegation and in particular:
 - to determine the list of beneficiaries within the categories mentioned above and the number of shares to be allocated to each one;
 - to set the prices and terms of issues and set the amounts to be issued and the date of dividend entitlement for securities to be issued;
 - to set the dates and terms of the issue, the nature, number and characteristics of negotiable securities to be created; to decide, in addition, in the case of bonds or other debt securities (including negotiable securities giving the right to the allocation of debt securities mentioned in Article L. 228-91 of the French Commercial Code), whether they are subordinated or not, set the rate of interest and, if applicable, provide for mandatory or voluntary cases of suspension or non-payment of interest, the duration thereof (definite or indefinite), the possibility of reducing or increasing the nominal amount of securities and all other terms of issue and depreciation; if necessary, such securities may be accompanied by warrants entitling their holders to the allotment, acquisition or subscription of bonds or other debt instruments or provide for the possibility for the Company to issue debt securities (fungible or non-fungible) by way of interest for which payment has been suspended by the Company or even take the form of complex bonds as defined by the market authorities; amend, during the term of the securities in question, the above terms, in compliance with the applicable formalities;
 - to determine the means of paying in shares or other securities issued, and provide for the possibility of suspending the exercise of rights to the award of shares attached to negotiable securities to be issued within a period not exceeding three months;
 - to determine the terms and conditions that will safeguard the rights of holders of negotiable securities convertible into shares, in accordance with applicable legal and regulatory provisions;
 - to take all measures and carry out all formalities required for admission to trading on a regulated market of rights, shares, negotiable securities or warrants created;
 - to set the terms of allocating and exercising autonomous subscription warrants;
 - on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;

- to make any adjustments required by legal or regulatory provisions or applicable contractual stipulations intended to take account of the impact of transactions on the Company's share capital;
 - to note the realisation of capital increases and amend the Articles of Association accordingly; and
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
15. resolves that this delegation of competence granted to the Management is valid for a period of eighteen (18) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Nineteenth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Second Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing ordinary shares of the Company and/or equity securities without preferential subscription rights convertible into other equity securities or conferring a right to the allocation of debt securities, intended to pay for securities tendered as part of public exchange offers initiated by the Company)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, after having ascertained that the share capital is fully paid up, and in accordance with the provisions of Articles L. 225-129, L. 225-129-2, L. 22-10-54, L. 228-91 et seq. of the French Commercial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, to issue (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities of the Company convertible into other existing equity securities or equity securities to be issued and/or conferring a right to the allocation of existing debt securities or debt securities to be issued, (iii) negotiable securities that are equity securities of the Company convertible into existing equity securities or equity securities to be issued and/or giving the right to the allocation of existing debt securities or debt securities to be issued of companies in which the Company directly or indirectly holds at the time of issue more than one half of the share capital, (iv) negotiable securities that are equity securities of the Company convertible into existing equity securities or conferring a right to the allocation of debt securities of any other company, (v) any other negotiable securities governed by Articles L. 228-91 et seq. of the French Commercial Code (including share subscription warrants or purchase warrants issued on a standalone basis), and convertible into ordinary shares to be issued by the Company (or by a company in which the Company directly or indirectly holds at the time of the issue more than one half of the share capital in accordance with the terms and conditions determined by the Management and/or (vi) ordinary shares or negotiable securities as mentioned in the sections above to be issued after the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into equity securities to be issued by the Company or other negotiable securities as mentioned above;
2. resolves that the maximum nominal amount of the capital increases that may be carried out immediately or in future pursuant to this delegation of competence shall be ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;

3. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
4. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
5. resolves to exclude the preferential subscription right of the shareholders to the shares and other negotiable securities that may be issued by the Company pursuant to this resolution;
6. formally notes and resolves, if applicable, that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
7. notes that the issuing by companies in which the Company at the time of the issue directly or indirectly holds more than one half of the share capital of negotiable securities convertible into ordinary shares to be issued by the Company or other negotiable securities as mentioned in paragraph 1 above shall entail the express waiver by shareholders of their preferential subscription right to the shares or negotiable securities mentioned above in favour of the holders of these negotiable securities to which the negotiable securities thus issued by such companies shall give the right, as well as shares to be issued by the Company to which these negotiable securities give the right;
8. notes that if the present delegation of competence is used, the decision to issue negotiable securities convertible into equity securities to be issued of a company in which the Company directly or indirectly owns more than half of the share capital on the date of issue, shall require the authorisation of the Extraordinary General Meeting of said company;
9. resolves that the Management will have all necessary powers to implement this delegation and in particular:
 - to set the exchange ratio and, where applicable, the amount of any cash balance payable;
 - to formally note the number of shares tendered to the offer and the number of ordinary shares or negotiable securities to be created in consideration therefore;
 - to enter the difference between the issue price of the new ordinary shares and their nominal value in the balance sheet, as a liability in a “transfer premium” account, which will be subject to the rights of all the shareholders;
 - to set the terms, timetable and means of issues, determine the nature and characteristics of negotiable securities to be issued (and if applicable, amend them during their life span in accordance with applicable formalities);
 - to decide in the case of debt securities that may be issued under this delegation of competence, whether they are subordinated or not, their duration (which may be definite or indefinite), the interest rate, the fixed or variable redemption price with or without premium, repayment terms and in general their terms and conditions;
 - to carry out all transactions necessary or useful for the issue of negotiable securities in accordance with this delegation (including shares resulting from the exercise of a right under the provisions of Articles L. 228-91 and L. 228-93 of the French Commercial Code);

- to make any adjustments required by legal or regulatory provisions or applicable contractual stipulations intended to take account of the impact of transactions on the Company's share capital;
 - on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;
 - to note the realisation of capital increases and amend the Articles of Association accordingly;
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
10. resolves that this delegation of competence granted to the Management is valid as of this General Meeting for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Twentieth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Third Resolution

(Fixing of general upper limits for capital increases and issuing of debt securities under delegations of competence and powers)

The General Meeting, acting in accordance with the quorum and majority requirements applicable to Extraordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board:

1. resolves that the total nominal amount of the capital increases that may be carried out immediately or in future by means of the issuing of shares or negotiable securities convertible into shares pursuant to the delegations of competence granted to the Management under the Fifteenth, Sixteenth, Seventeenth, Nineteenth, Twentieth, Twenty-First, Twenty-Second, Twenty-Fifth, Twenty-Sixth, Twenty-Seventh and Twenty-Eighth Resolutions may not exceed ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;
2. resolves that the total nominal amount of issues of debt securities against the Company that may be issued pursuant to the delegations of competence granted to the Management under the Fifteenth, Sixteenth, Seventeenth, Twentieth, Twenty-First, Twenty-Second and Twenty-Fifth Resolutions may not exceed seven hundred and fifty million euros (€750,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
3. resolves that this authorisation granted to the Management ends and replaces with immediate effect the unused part of the delegation granted by the Twenty-First Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Fourth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, to increase the share capital by capitalisation of reserves, profits or share premiums, up to a maximum amount of ninety-five million euros)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board, and in accordance with the provisions of Articles L. 225-129, L. 225-129-2 and L. 22-10-50 of the French Commercial Code:

1. delegates to the Management competence to decide and proceed, on one or more occasions, in such proportions and at such times as it may see fit, including during a pre-public offer or public offer for the Company's shares, with increasing the Company's share capital through the capitalisation of all or part of profits, reserves or premiums, the capitalisation of which is permitted by law and by the Articles of Association, in the form of an award of free ordinary shares and/or by way of an increase in the par value of existing shares;
2. resolves that the maximum nominal amount of the capital increases that may be carried out pursuant to this delegation of competence shall be ninety-five million euros (€95,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations. This cap is separate and independent of the upper limit set out in paragraph 1 of the Twenty-Third Resolution of this General Meeting;
3. delegates to the Management the power to decide, in the event of a capital increase resulting in the free allotment of new shares, that rights for fractional shares will not be negotiable and that the corresponding shares will be sold, with the amounts resulting from the sale being allocated to holders of rights under the conditions provided by legal and regulatory provisions;
4. resolves that the Management will have all necessary powers to implement this delegation and in particular, in accordance with the terms provided by applicable and regulatory requirements and within the above-mentioned limits:
 - to set the amount and nature of sums to be included in the share capital;
 - to set the terms and conditions of transactions and determine the dates and means of capital increases that may be carried out under this delegation of competence and in particular to set the number of shares to be issued and/or the amount by which the par value of the shares making up the share capital will be increased;
 - to determine the date, even retroactive, after which the new shares shall bear dividend rights and/or the increase in par value takes effect;
 - on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;
 - to make any adjustments required by legal or regulatory provisions or applicable contractual stipulations intended to take account of the impact of transactions on the Company's share capital;
 - to determine the terms and conditions that will, if applicable, safeguard the rights of holders of negotiable securities or rights giving the right in future to shares of the Company in accordance with applicable legal and regulatory provisions and any applicable contractual stipulations;

- to note the realisation of capital increases and amend the Articles of Association accordingly; and
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
5. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Twenty-Second Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Fifth Resolution

(Delegation of competence to be given to the Management, for a period of twenty-six months, for the purpose of issuing shares and/or equity securities convertible into other equity securities or conferring a right to the allocation of debt securities and/or negotiable securities convertible into shares of the Company up to a maximum of ten million euros, with shareholders' preferential subscription rights waived in favour of the members of the Group's Company Savings Plan(s))

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, in accordance with Articles L. 225-129, L. 225-129-2, L. 225-138, L. 225-138-1, L. 228-91 and L. 228-92 of the French Commercial Code and Article L. 3332-1 et seq. of the French Employment Code, and also in order to comply with the provisions of Article L. 225-129-6 of the French Commercial Code:

1. delegates to the Management its competence to proceed, on one or more occasions, in the proportion and at the time it deems fit, including during a public pre-offer or public offer for the Company's shares, in France and/or in other countries, in euros or a foreign currency or unit of account established by reference to a basket of currencies, to issue (i) ordinary shares of the Company, (ii) negotiable securities that are equity securities convertible into other equity securities or giving access to the allocation of debt securities and/or negotiable securities convertible into shares of the Company, reserved for members of one or more Company Savings Plans (PEE) in place within the Company and/or companies and groupings affiliated to it within the meaning of Article L. 225-180 of the French Commercial Code and Article L. 3344-1 of the French Employment Code;
2. resolves that the Management may also decide within the framework of the above-mentioned capital increases to award free preference shares or any other securities convertible into shares of the Company in favour of members of one or more Company Savings Plans (PEE) in place within the Company and/or companies and groupings affiliated to it within the meaning of Article L. 225-180 of the French Commercial Code and Article L. 3344-1 of the French Employment Code, as full or partial replacement for the discount mentioned in paragraph 7 below, in accordance with the conditions of Article L. 3332-18 et seq. of the French Employment Code, it being specified as necessary that the Management may replace this capital increase in whole or in part for the assignment of securities already issued held by the Company under the same terms;
3. resolves that the maximum nominal amount of the capital increases that may be carried out pursuant to this delegation of competence, including those resulting from any shares or negotiable securities convertible into shares awarded free of charge as full or partial replacement for the discount in accordance with the terms of Article L. 3332-18 et seq. of the French Employment Code, is set at ten million euros (€10,000,000), in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of negotiable securities or holders of other rights giving access to the Company's share capital in accordance with legal and regulatory requirements as well as applicable contractual stipulations;

4. resolves that the maximum nominal amount of issues of debt securities against the Company that may be issued pursuant to this delegation of competence is set at seventy-five million euros (€75,000,000) or the exchange value of that amount on the date hereof in any other currency or unit of account established by reference to a basket of currencies;
5. resolves that the nominal amount of capital increases and the nominal amount of issues of debt securities pursuant to this delegation of competence will be counted against the upper limits referred to in the Twenty-Third Resolution of this General Meeting;
6. resolves to exclude the preferential subscription rights of the shareholders to the shares and other negotiable securities that may be issued by the Company pursuant to this resolution, in favour of members of Company Savings Plans (PEE) in place within the Company and/or companies and groupings affiliated to it within the meaning of Article L. 225-180 of the French Commercial Code and Article L. 3344-1 of the French Employment Code;
7. resolves that the issue price of new ordinary shares that may be issued under this delegation will be determined under the conditions provided for by Articles L.3332-18 et seq. of the French Employment Code and may neither exceed the average opening price of the shares of the Company quoted on Euronext Paris during the twenty trading days preceding the date of the decision of the Management fixing the opening date of the subscription, nor more than thirty percent (30%) lower than that average (or forty percent (40%) when the lock-up period provided by the plan pursuant to Articles L. 3332-25 and L. 3332-26 of the French Employment Code is equal to or greater than ten years); on the understanding that the Management may within legal and regulatory limits if necessary reduce or cancel any discount that may be decided upon, to take account, in particular, of legal and tax regimes applicable outside France, or choose to replace this maximum discount of thirty percent (30%) (or forty percent (40%) when the lock-up period provided by the plan pursuant to Articles L. 3332-25 and L. 3332-26 of the French Employment Code is equal to or greater than ten years) with the awarding of free shares and/or negotiable securities convertible into shares, on the understanding that this award may not exceed the applicable legal and regulatory limits applicable under the terms of Articles L. 3332-10 et seq. of the French Employment Code;
8. resolves that the issue price of the negotiable securities convertible into shares will be determined under the conditions provided by Article L. 3332-21 of the French Employment Code; nevertheless, a discount of up to forty percent (40%) may be applied when the lock-up period provided by the plan pursuant to Articles L. 3332-25 and L. 3332-26 of the French Employment Code is equal to or greater than ten years;
9. resolves that the Management will have all necessary powers to implement this delegation and in particular:
 - to determine the scope of companies or groupings whose employees will be able to benefit from the issues;
 - to fix the terms and conditions of membership of the Company Savings Plan(s) (PEE), and drawing up or amending the rules of such plan(s);
 - to determine the conditions, particularly length of service, to be met by the beneficiaries of issues;
 - to determine whether it is appropriate to allow employees time to fully pay up their securities;
 - to decide whether the shares must be subscribed directly by employees who are members of Group savings plans, or whether they must be subscribed through a company mutual fund (FCPE) or employee shareholder mutual fund (SICAVAS) acting as intermediary;
 - to fix the opening and closing dates of the subscription and the issue price of the securities;

- in the event of the awarding of free shares and/or negotiable securities convertible into shares, within the limits set by Article L. 3332-18 et seq. of the French Employment Code, to make awards of bonus shares or of negotiable securities convertible into shares and fixing the nature and amount of the reserves, profits or premiums to be capitalised;
 - to set the number of new shares to be issued and the rules for limiting allocations applicable in the event of over-subscription;
 - to set the terms, timetable and means of issues, determine the nature and characteristics of negotiable securities to be issued (and amend them during their life span in accordance with applicable formalities), carry out all transactions necessary or useful for the issue of negotiable securities in accordance with this delegation (including shares resulting from the exercise of a right under the provisions of Articles L. 228-91 and L. 228-93 of the French Commercial Code), make any adjustments required by legal or regulatory provisions or applicable contractual stipulations intended to take account of the impact of transactions on the Company's share capital, on its own initiative;
 - to note the realisation of capital increases and amend the Articles of Association accordingly;
 - to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase; and
 - in general, to do whatever is useful and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
10. resolves that this delegation of competence granted to the Management is valid for a period of twenty-six (26) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the authorisation given by the Twenty-Third Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Sixth Resolution

(Authorisation to be given to the Management, for a period of thirty-eight months, to award a maximum of seven hundred fifty thousand free shares, either existing or to be issued, without preferential subscription rights, to employees and/or senior executive officers of the Company or of affiliated companies)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the report of the Auditors, and in accordance with the provisions of Articles L. 225-197-1 et seq. and L. 22-10-59 et seq. of the French Commercial Code;

1. authorises the Management to award, on one or more occasions, existing ordinary shares or ordinary shares to be issued of the Company free of charge;
2. resolves that the beneficiaries of awards, subject to the provisions of Article L. 22-10-60 of the French Commercial Code, shall be designated from among the employees of the Company and/or eligible executive officers of the Company or companies or groupings affiliated to it in accordance with the terms of Article L. 225-197-2 of the French Commercial Code in accordance with the conditions defined below;
3. resolves that the total number of shares awarded free of charge under this resolution shall not exceed seven hundred and fifty thousand (750,000) shares, on the understanding that within this upper limit, the number of shares awarded to corporate executive officers shall not exceed two hundred and fifty thousand (250,000);

4. resolves that issues of new shares in favour of employees or executive officers of the Company and/or companies or groupings affiliated to it in accordance with the Twenty-Seventh Resolution shall be counted against the upper limits stated in paragraph 3 of this resolution;
5. resolves that the nominal amount of capital increases pursuant to this delegation of competence will be counted against the upper limits referred to in paragraph 1 of the Twenty-Third Resolution of this General Meeting;
6. resolves that awards of shares to their beneficiaries shall be definitive at the end of a minimum vesting period of one (1) year. The Management may also extend the vesting period and/or set a lock-up period, it being understood that the combined length of the vesting and lock-up periods shall not be less than two (2) years. However, it is specified that (i) the awarding of shares to their beneficiaries shall be definitive before the end of the applicable vesting period in the event that a beneficiary dies or is deemed to have a disability that falls within the second or third categories provided for by Article L. 341-4 of the French Social Security Code and (ii) awards of shares to executive officers must comply with the conditions set out in Article L. 22-10-60 of the French Commercial Code and by the corporate governance code to which the Company refers;
7. formally notes and resolves, if applicable, that the present delegation automatically entails the express waiver by holders of negotiable securities that may be issued under this delegation of competence of their preferential subscription rights in respect of shares to be issued by the Company to which these negotiable securities give the right;
8. resolves that the Management will have all necessary powers to implement this delegation and in particular:
 - to decide whether the free shares awarded shall be existing shares or shares to be issued, determine the conditions and any criteria for award of the shares, and to draw up the list or lists of beneficiaries of the awards;
 - if applicable, make the awarding of all or some of the shares subject to achieving one or more performance conditions to be determined by the Management;
 - to extend the vesting period and/or set a holding period for the shares, subject to the minimum vesting period and the cumulative period indicated in paragraph 6 above, on the understanding that, for shares that may be awarded to the executive officers covered by Article L. 225-197-1 II para. 4 of the French Commercial Code, the Management shall be responsible for deciding that such shares may not be sold by their holders while they remain in office, or to fix the number of such shares that they will be required to hold in registered form until the end of their term of office;
 - in the event of any transactions involving the share capital that may be effected during the vesting period of the shares awarded, to adjust the number of shares as required to preserve the rights of the beneficiaries and, in this case, to determine the procedures for such adjustment;
 - if the award is for shares to be issued, to carry out the capital increases by capitalisation of reserves or issue premiums of the Company that are to be effected when the shares are fully vested by the beneficiaries, to formally note the carrying out of said capital increases, to set the dividend entitlement dates of the new shares, and to amend the Articles of Association accordingly;
 - to carry out all formalities, and, in general, to do whatever is necessary and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.

9. resolves that this authorisation granted to the Management is valid for a period of thirty-eight (38) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Twenty-Fourth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Seventh Resolution

(Authorisation to be given to the Management, for a period of thirty-eight months, to grant stock purchase and/or subscription options in favour of employees and/or executive officers of the Company or of affiliated companies)

The General Meeting, acting under the conditions as to quorum and majority required for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Auditors, and in accordance with the provisions of Articles L. 225-177 et seq., L. 22-10-56 et seq. of the French Commercial Code:

1. resolves to authorise the Management, to grant, on one or more occasions, to some or all employees and executive officers of the Company and/or companies or groupings affiliated to it within the meaning of Article L. 225-180 of the French Commercial Code, options giving the right to buy the Company's shares and/or options giving the right to subscribe to new shares of the Company to be issued;
2. resolves that the options that may be granted by the Management pursuant to this authorisation shall give the right to purchase or subscribe to a maximum of three hundred and fifty thousand (350,000) shares of the Company, on the understanding that within this limit, this number may not exceed one hundred thousand (100,000) shares of the Company as regards executive officers, it being specified that (i) the above-mentioned upper limits will be counted against the upper limits stated in paragraph 3 of the Twenty-Sixth Resolution of this General Meeting and (ii) the nominal amount of capital increases resulting from the exercising of options granted under this delegation of competence will be counted against the overall upper limit referred to in paragraph 1 of the Twenty-Third Resolution of this General Meeting. In addition to these upper limits shall be, if applicable, the nominal amount of shares to be issued in order to preserve the rights of beneficiaries of options in accordance with legal and regulatory requirements;
3. resolves that the options may be exercised by the beneficiaries during a period of a maximum of seven (7) years as from the date on which they are granted;
4. resolves that the exercise price of the options by the beneficiaries will be determined on the date that the option is granted and that:
 - the exercise price of the options to purchase shares cannot be lower than (i) ninety-five percent (95%) of the average quoted price of the Company's shares on the Euronext Paris regulated market over the twenty (20) trading days preceding the date of award of the stock options or (ii) the average purchase price, as of that date, of the shares held by the Company within the scope of Article L. 22-10-62 of the French Commercial Code, subject to the corporate governance code to which the Company refers as regards executive officers; and
 - the exercise price of the options to subscribe to shares shall be determined on the date on which the option will be granted and cannot be less than ninety-five percent (95%) of the average quoted price of the Company's shares on the Euronext Paris regulated market over the twenty (20) trading days preceding the date of award of the stock options.

If the Company carries out one of the transactions referred to in Article L. 225-181 of the French Commercial Code or Article R. 22-10-37 of the French Commercial Code, the Company shall, in accordance with applicable regulations, take the measures necessary to protect the interests of beneficiaries pursuant to Article L. 228-99 of the French Commercial Code.

5. notes that this authorisation entails the express waiver by shareholders of their preferential subscription rights to the shares that may be issued over time as the options are exercised in favour of the beneficiaries of the stock options.
6. resolves that the Management will have all necessary powers to implement this delegation and in particular, in accordance with the terms provided by applicable and regulatory requirements and within the above-mentioned limits:
 - to determine whether the options granted are options to subscribe to and/or purchase shares;
 - to determine the list of beneficiaries and the conditions to be met by the beneficiaries of said options, as well as the conditions for exercising these options, and the number of options allocated to each of them;
 - to set the terms and conditions of the options and in particular, the period (or periods) when the options may be granted and exercised and, if applicable, any holding period for the shares (wherein the required holding period shall not exceed three (3) years, the maximum period, as from the date of exercise of the options), on the understanding that the awarding and exercise of options granted to executive officers must comply with the terms set out in Article L. 22-10-57 of the French Commercial Code and the corporate governance code to which the Company refers;
 - to determine the date of dividend entitlement (even retroactive) of new shares resulting from the exercising of subscription options;
 - where applicable, to suspend temporarily, for a maximum period of three (3) months, the possibility of exercising options in the event of transactions entailing the exercise of a right attached to the shares;
 - to note the carrying out of capital increases and charging the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase; and
 - to carry out all formalities, and, in general, to do whatever is necessary and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.

Each year, the Management shall inform the General Meeting of the transactions completed pursuant to this authorisation.

7. resolves that this authorisation granted to the Management is valid for a period of thirty-eight (38) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the authorisations given by the Twenty-Fifth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Eighth Resolution

(Delegation of competence to be given to the Management, for a period of eighteen months, to issue share warrants (BSAs), warrants to subscribe and/or acquire new and/or existing shares (BSAANEs) and/or warrants to subscribe and/or acquire new and/or existing redeemable shares (BSAARs), with preferential subscription rights waived in favour of managers, corporate officers and executives employed by the Company and its subsidiaries)

The General Meeting, acting under the conditions as to quorum and majority for Extraordinary General Meetings, having considered the report of the Management, the report of the Supervisory Board and the special report of the Statutory Auditors, and in accordance with Articles L. 225-129 to L. 225-129-6, L. 225-138 and L. 228-91 et seq. of the French Commercial Code:

1. delegates to the Management its competence to decide upon the issue, on one or more occasions, in the amounts and at the times that it deems appropriate and in France and abroad, of (i) share warrants (BSAs), (ii) warrants to subscribe and/or acquire new and/or existing shares (BSAANEs) and/or (iii) warrants to subscribe and/or acquire new and/or existing redeemable shares (BSAARs), with preferential subscription rights being withheld in favour of a defined category of persons as follows: managers, corporate officers and executives employed by the Company and by its French and foreign subsidiaries;
2. resolves that BSAs, BSAANEs and/or BSAARs that may be issued by the Management pursuant to this authorisation cannot give the right to subscribe to a number of shares resulting in the maximum nominal amount of ten million euros (€10,000,000) being exceeded, in addition to, if applicable, the nominal amount of the shares to be issued to preserve the rights of holders of BSAs, BSAANEs and/or BSAARs in accordance with legal and regulatory requirements as well as applicable contractual stipulations;
3. resolves that the nominal amount of capital increases resulting from the exercising of BSAs, BSAANEs and/or BSAARs granted under this delegation of competence will be counted against the overall upper limits referred to in paragraph 2 of the Twenty-Seventh Resolution of this General Meeting;
4. resolves to withhold shareholders' preferential rights to subscribe the BSAs, BSAANEs and/or BSAARs mentioned in this resolution, and to reserve the rights to subscribe such warrants for managers, corporate officers and executives employed by the Company and by its French and foreign subsidiaries. The Management shall determine from this category the list of people authorised to subscribe the BSAs, BSAANEs and/or BSAARs, along with the maximum number of BSAs, BSAANEs and/or BSAARs that may be subscribed by each of them;
5. resolves that the Management shall determine, in accordance with regulations in force, all characteristics of the BSAs, BSAANEs and/or BSAARs, including their subscription price, which shall be determined, after taking the advice of an independent appraiser, on the basis of parameters influencing that price (mainly including the exercise price, lock-up period, exercise period, trigger threshold and redemption period, interest rate, dividend distribution policy, and price and volatility of the Company's shares), along with any performance conditions, the arrangements of the issue and the terms and conditions of the issue contract;
6. notes and resolves that this delegation, by operation of law, shall entail all preferential rights to subscribe to new shares issued through the exercise of these BSAs, BSAANEs and/or BSAARs that may be issued under this resolution being withheld from existing shareholders in favour of holders of the BSAs, BSAANEs and/or BSAARs issued under this resolution;
7. resolves that before using this delegation of competence, the Management must submit the principle of using it, including the main characteristics of the BSAs, BSAANEs and/or BSAARs, to the Company's Supervisory Board;

8. resolves that the Management will have all necessary powers to implement this delegation and in particular:
- to establish the exact list of beneficiaries within the category of persons defined above, the nature and number of warrants to be granted to each of them, the number of shares to which each warrant will give the right, the issue price of the warrants and the subscription and/or purchase price of the shares to which the warrants give the right in accordance with the conditions set out above;
 - on its own initiative, to charge the expenses of the increases in the authorised share capital to the amount of the associated premiums, and to deduct from this amount the sums necessary to increase the legal reserve to one tenth of the new share capital after each increase;
 - to take any measures, form any agreements and carry out any formalities to perform these issues of BSAs, BSAANEs and/or BSAARs, to record the resulting increases in capital, to amend the Articles of Association accordingly, and to amend the BSA, BSAANE and/or BSAAR issue contract if it deems it necessary (subject to the agreement of holders of BSAs, BSAANEs and/or BSAARs); and
 - to carry out all formalities, and, in general, to do whatever is necessary and enter into any agreements to ensure the successful outcome of the transactions planned within the framework of this resolution.
9. resolves that this authorisation granted to the Management is valid for a period of eighteen (18) months from the date of this General Meeting and ends and replaces with immediate effect the unused part of the delegation given by the Twenty-Sixth Resolution of the Combined General Meeting of 8 June 2023.

Twenty-Ninth Resolution

(Amendments of the Articles of Association for the purposes of refining or updating them in the light of applicable legislative and regulatory requirements)

The General Meeting, acting in accordance with the quorum and majority requirements applicable to Extraordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board, resolves, for the purposes of refining or updating the Company's Articles of Association in the light of applicable legislative and regulatory requirements:

- to amend the second and eighth paragraphs of Article 10 of the Articles of Association concerning the obligation for certain shareholders to hold their shares in registered form and identification of the owners of bearer shares, as follows. The rest of Article 10 remains unchanged:

Old wording:

“However, any shareholder other than a natural person who, directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code, comes to own a percentage of the rights to dividends of the Company at least equal to that referred to in Article 208 C II ter of the French General Tax Code (a “Shareholder Concerned”) must register all the registered shares owned and arrange for the entities that it controls within the meaning of Article L. 233-3 of the French Commercial Code to register all the registered shares that they own. If any Shareholder Concerned fails to meet this requirement, no later than the second business day before the date of any general meeting of the Company’s shareholders, voting rights held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code shall be capped at a maximum of one-tenth of the number of shares held

respectively at the time of the general meeting concerned. The Shareholder Concerned shall regain all voting rights attached to shares held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code at the time of the next general shareholders' meeting, subject to the situation being resolved by the registration of all shares held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code as registered shares, no later than the second business day before the general meeting.

(...)

"The Company may at any time and at its cost submit a request to the central securities depository that is the keeper of the issue account to provide the name, or in the case of a legal person, the company name, the nationality and address of holders of Company securities conferring immediate or future entitlements to vote at its shareholder meetings, in addition to information about the quantity of securities held by each one of them and, if applicable, any restrictions on these securities."

New wording:

*"However, any shareholder other than a natural person who, directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code, comes to own a percentage of the rights to dividends of the Company at least equal to that referred to in Article 208 C II ter of the French General Tax Code (a "Shareholder Concerned") must register all the registered shares owned and arrange for the entities that it controls within the meaning of Article L. 233-3 of the French Commercial Code to register all the registered shares that they own. If any Shareholder Concerned fails to meet this requirement, no later than the second business day before the date of any general meeting of the Company's shareholders, voting rights held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code shall be capped at a maximum of one-tenth of the number of shares **held** at the time of the general meeting concerned. The Shareholder Concerned shall regain all voting rights attached to shares held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code at the time of the next general shareholders' meeting, subject to the situation being resolved by the registration of all shares held directly or through entities acting as intermediaries that it controls within the meaning of Article L. 233-3 of the French Commercial Code as registered shares, no later than the second business day before the general meeting.*

(...)

The Company has the right to request, at any time, in accordance with the applicable terms and procedures provided for by law and regulations, to be sent information concerning the owners of its shares and securities that immediately or in future give the right to vote at its own shareholders' meetings."

- to amend the first paragraph of Article 12 of the Articles of Association concerning declarations of crossing of thresholds as follows. The rest of Article 12 remains unchanged:

Old wording:

*"Any natural or legal person acting alone or jointly with others who comes to own, directly or indirectly, shares representing a percentage of share capital, voting rights or securities giving access to the Company's share capital equal to one per-cent (1%) or more or a multiple of this percentage **will be** required, within four days of crossing the threshold in either direction,*

to inform the Company by registered letter of the total number of shares, voting rights or securities giving access to share capital held **alone** directly or indirectly **or** jointly with others.”

New wording:

“In addition to the legal obligation to inform the Company if they hold certain percentages of share capital or voting rights and to make any declaration of intent accordingly, any natural or legal person acting alone or jointly with others who comes to own, directly or indirectly, shares representing a percentage of share capital, voting rights or securities giving access to the Company’s share capital equal to one per-cent (1%) or more or a multiple of this percentage is required to, within four trading days of crossing the threshold (in either direction), inform the Company by registered letter of each of these thresholds, the total number of shares, voting rights or securities giving access to share capital held directly or indirectly, alone and jointly with others.” To determine whether a threshold has been crossed, it is necessary to take account of shares deemed as shares held, as defined by law and regulations, in particular the terms of Articles L. 233-7 et seq. of the French Commercial Code.”

- to amend the second paragraph of Article 16.3 of the Articles of Association concerning the operation of the Supervisory Board to delete the unnecessary reference relating to the impossibility of using videoconferencing or telecommunications for decisions made by a two-thirds majority, as no decisions require such a majority. The rest of Article 16.3 remains unchanged:

Old wording:

“Notice of a meeting may be given by letter or by any other means of electronic communication. The Supervisory Board can meet on verbal notice of a meeting as soon as all members are present or represented. These meetings may take the form of videoconferencing or any means of telecommunications allowing for the identification of Supervisory Board members, guaranteeing their effective participation in Board meetings allowing for the continuous broadcasting of debates and resolutions, in accordance with applicable legal and regulatory requirements, **it being specified that decisions made by a two-thirds majority of Supervisory Board members cannot be made by means of videoconferencing.** If applicable, the terms of said meetings by means of videoconferencing or any other means of telecommunications shall be described by an internal charter of the Supervisory Board. Meetings may be called by the Chairman of the Supervisory Board, as well as by at least half of its members or by each of the managers and limited partners of the Company.”

New wording:

“Notice of a meeting may be given by letter or by any other means of electronic communication. The Supervisory Board can meet on verbal notice of a meeting as soon as all members are present or represented. These meetings may take the form of videoconferencing or any means of telecommunications allowing for the identification of Supervisory Board members, guaranteeing their effective participation in Board meetings allowing for the continuous broadcasting of debates and resolutions, in accordance with applicable legal and regulatory requirements. If applicable, the terms of said meetings by means of videoconferencing or any other means of telecommunications shall be described by an internal charter of the Supervisory Board. Meetings may be called by the Chairman of the Supervisory Board, as well as by at least half of its members or by each of the managers and limited partners of the Company.”

- to amend Article 21.1 of the Articles of Association concerning the identity of the Company's General Partner as follows:

Old wording:

*"The Company's sole general partner is **the company** Alafi 2, a simplified joint stock company ("société par actions simplifiée"), **having its registered office at 8 avenue Delcassé, 75008 Paris.**"*

New wording:

*"The Company's sole general partner is Alafi 2, a simplified joint stock company ("société par actions simplifiée"), **registered with the Paris Trade and Companies Register (RCS) under number 501 290 506.**"*

Thirtieth Resolution

(Amendment of Article 2 of the Articles of Association relating to the corporate purpose in order to specify secondary business activities)

The General Meeting, acting in accordance with the quorum and majority requirements applicable to Extraordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board, resolves, for the purposes of specifying that the Company's corporate purpose also concerns in particular, on a secondary basis, directly and indirectly, activities relating to renewable energy and data centres, to amend Article 2 of the Articles of Association concerning the corporate purpose as follows:

Old wording:

"The Company's purpose, both in France and abroad, for itself or in association with third parties, is as follows:

As its primary purpose, directly or indirectly through companies that it controls and coordinates as specified in article 8 and in sections 1, 2 and 3 of Article 206 of the French General Tax Code:

- *the purchasing of all land, real estate rights or buildings, as well as all assets and rights that may be attached to such real estate assets;*
- *the construction of buildings and all developments that may have a direct or indirect relationship with the construction of such buildings;*

In view of:

- *the operation and the realisation of value by means of letting of these real estate assets;*
- *the letting of all real estate assets;*
- *the acquisition of equity interests in any companies that have an identical purpose.*

As a secondary purpose:

- *the management of buildings, property appraisals, property development, as well as the acquisition with a view to resale, renovation, maintenance and cleaning of real estate assets;*
- *the development, management and running of shopping centres;*
- *the provision of intellectual and industrial property rights to subsidiaries;*
- *the provision of services to subsidiaries;*
- *the acquisition of equity investments or interests, directly or indirectly, in all companies exercising any activity in the area of real estate;*
- *the exchange or disposal by means of the sale, contribution or otherwise of real estate assets acquired or built with a view to being let in accordance with the Company's primary purpose;*

- *and, in general, all civil, financial, commercial, industrial, moveable and immovable property transactions deemed useful for the development of one of the aforementioned purposes of the Company.”*

New wording:

“The Company’s purpose, both in France and abroad, for itself or in association with third parties, is as follows:

As its primary purpose, directly or indirectly through companies that it controls and coordinates as specified in article 8 and in sections 1, 2 and 3 of Article 206 of the French General Tax Code:

- *the purchasing of all land, real estate rights or buildings, as well as all assets and rights that may be attached to such real estate assets;*
- *the construction of buildings and all developments that may have a direct or indirect relationship with the construction of such buildings;*

In view of:

- *the operation and the realisation of value by means of letting of these real estate assets;*
- *the letting of all real estate assets;*
- *the acquisition of equity interests in any companies that have an identical purpose.*

*As a secondary purpose, **directly and indirectly:***

- *the management of buildings, property appraisals, property development, as well as the acquisition with a view to resale, renovation, maintenance and cleaning of real estate assets;*
- *the development, management and running of shopping centres;*
- ***all activities associated with the development, construction, ownership, production and operation/maintenance of renewable energy plants and/or energy storage centres, as well as the sale of the electricity generated, transportation, distribution, marketing and storage of energy;***
- ***the development, construction, management, operation and/or maintenance of data centres;***
- *the pooling of cash;*
- *the provision of intellectual and industrial property rights to subsidiaries;*
- *the provision of services to subsidiaries **or third parties;***
- *the acquisition of equity investments or interests, directly or indirectly, in all companies, **funds, groupings** or businesses exercising any activity in the area of real estate;*
- *the exchange or disposal by means of the sale, contribution or otherwise of real estate assets acquired or built with a view to being let in accordance with the Company’s primary purpose;*
- *and, in general, all civil, financial, commercial, industrial, moveable and immovable property transactions deemed useful for the development of one of the aforementioned purposes of the Company.”*

Thirty-First Resolution

(Amendment of Article 15.3 of the Articles of Association concerning the term of office of Supervisory Board members)

The General Meeting, acting in accordance with the quorum and majority requirements applicable to Extraordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board, resolves, for the purposes of reducing the term of office of Supervisory Board

members from six to four years, to amend the first paragraph of Article 15.3 of the Articles of Association as follows:

Old wording:

***“The term of office of members of the Supervisory Board cannot exceed six years. It terminates at the close of the general shareholders’ meeting called to approve the financial statements for the preceding year and which is held during the year in which the term of the member expires.*”**

New wording:

“Members of the Supervisory Board are appointed for a term of four years, which terminates at the close of the general shareholders’ meeting called to approve the financial statements for the preceding year and which is held during the year in which the term of the member expires. However, the General Meeting may appoint or reappoint a Supervisory Board member for a period of one, two or three years to support or allow for the gradual and harmonious renewal of the Supervisory Board.”

The rest of Article 15.3 remains unchanged and it is specified that the terms of office of Supervisory Board members currently in office will continue until the end of the period originally stated at the time they were appointed.

III – ORDINARY RESOLUTIONS

Thirty-Second Resolution

(Reappointment of Philippe Mauro as Supervisory Board member)

The General Meeting, acting under the conditions as to quorum and majority required for Ordinary General Meetings, having considered the report of the Management and the report of the Supervisory Board on corporate governance, having noted that the term of office of Supervisory Board member Philippe Mauro ends at the close of this meeting, resolves to reappoint him for an additional one year, i.e., until the close of the Ordinary General Meeting to be held in 2025 to approve the financial statements for the financial year ending 31 December 2024.

Thirty-Third Resolution

(Powers to carry out formalities)

The General Meeting confers all necessary powers on the holder of an original, copy or certified true extract of the minutes of this meeting to carry out any filings and formalities required by law.

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